



Entered on Docket
October 02, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Sustaining Objection of USACM Trust
To Mary McKennon Claim Filed in Wrong
Debtor's Case; Objection of FTDF to Proposed
Allowance of Claim**

Hearing Date: September 28
Hearing Time: 1:30 p.m.

1 The Court having considered the Objection of USACM Trust To Mary McKennon Claim
2 Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the
3 "Objection") [Docket No. 4436]; appearances having been noted on the record; adequate notice of
4 the Objection having been given; there having been no response filed to the Objection; and for
5 good cause appearing:

6
7 IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-
8 00967 is disallowed against the estates and in the cases of USACM and FTDF.

9 IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by
10 Mary McKennon ("Claimant") in these jointly-administered bankruptcy proceedings.

11 IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity
12 of Claimant's equity interests in FTDF as reflected both in FTDF's books and records and in the
13 proof of interest filed by Claimant in FTDF, which interest is in the amount of \$50,000.

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15 SUBMITTED BY:



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23 Counsel for USACM Liquidating Trust

24 APPROVED BY:



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Approved

1 REVIEWED:

2 OFFICE OF THE U.S. TRUSTEE

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